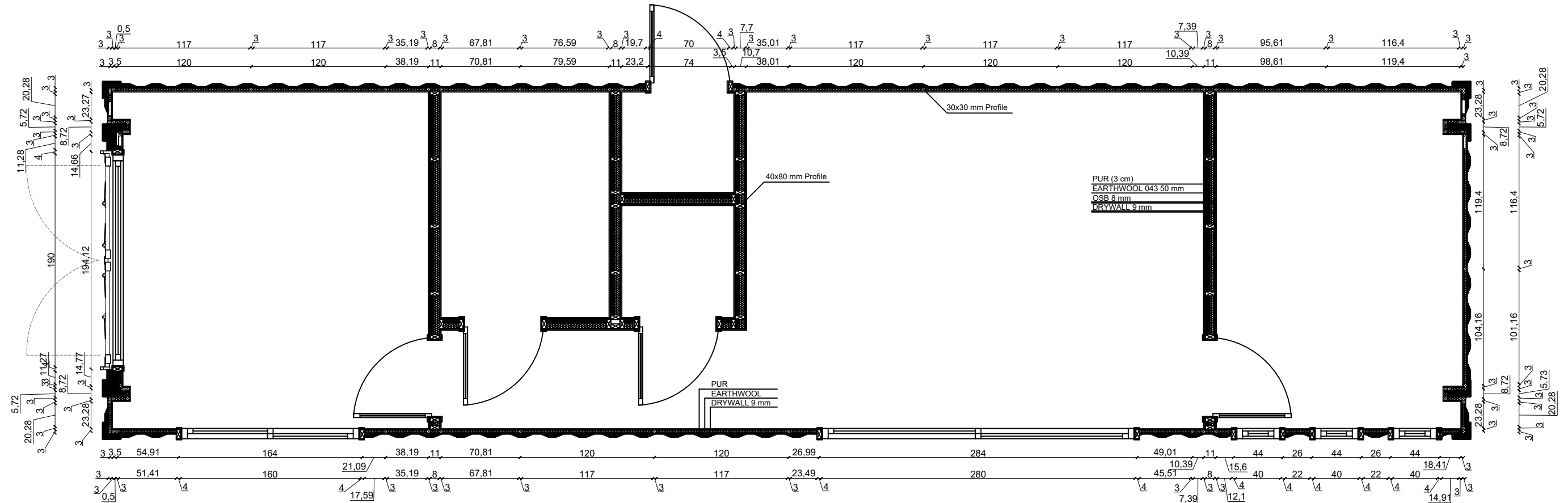


UNIT 4 SALE PLAN



UNIT 4 SALE STRUCTURE PLAN